

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF OREGON

MARION SKORO, )  
 ) No. CV 06-1319-HU  
Plaintiff, )  
 )  
v. ) OPINION AND ORDER  
 )  
THE CITY OF PORTLAND, a )  
municipal corporation )  
of the State of Oregon, )  
 )  
Defendant. )  
 )

James H. Marvin  
Marvin, Chorzempa & Larson  
380 S.E. Spokane Street, Suite 300  
Portland, Oregon 97202  
Attorney for plaintiff

J. Scott Moede  
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Office of City Attorney  
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Attorney for defendant

HUBEL, Magistrate Judge:

This is an action for taking brought by plaintiff Marion Skoro, a property owner, against the City of Portland, Oregon (City).

1 The issue presented by this case is whether the City can  
2 require Skoro, as a condition of developing two pieces of property  
3 on SE 52<sup>nd</sup> Avenue, to dedicate portions of the properties to the  
4 City for sidewalks. Skoro contends that the City's requirement  
5 constitutes a taking for which the City owes him compensation.

6 Skoro seeks summary judgment on the issue of whether there has  
7 been a taking, reserving the amount of compensation for  
8 determination at trial. The City moves for summary judgment on all  
9 claims.

#### 10 **Factual Background**

11 Skoro owns two parcels of real property located in the City.  
12 One is situated at the corner of SE 52<sup>nd</sup> and Cooper and the other  
13 is at the corner of SE 52<sup>nd</sup> and Woodstock. Skoro is in the process  
14 of developing the two properties.

##### 15 A. The property on SE 52<sup>nd</sup> and Cooper

16 Skoro purchased this property in 1967. The site is zoned CN2  
17 (Neighborhood Commercial 2). The CN2 zoning straddles SE 52<sup>nd</sup> and  
18 extends for about 450 feet on the west and 550 feet on the east  
19 side. Moede Affidavit, Exhibit 13, p. 3. The surrounding area  
20 contains a mixture of commercial and residential uses and zoning.  
21 Id. The CN2 zone is intended for small commercial sites and areas  
22 in or near less dense neighborhoods. The zone is intended primarily  
23 for the provision of services to nearby residential users and other  
24 small-scale, low-impact uses. Id. The property has a six-foot wide  
25 sidewalk.

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1 Skoro's proposed development of the property on 52<sup>nd</sup> and Cooper  
2 involves demolition of the two existing buildings and construction  
3 of a new 7,004 square foot building. Skoro has applied for  
4 demolition and building permits. The demolition permit was granted  
5 by the City and the two buildings on the property have been  
6 demolished.

7 Skoro made a land use application to the Bureau of Development  
8 Services, which resulted in a decision by the City's Bureau of  
9 Development Services Land Use Services Division. The decision,  
10 dated November 23, 2005, requires, as a condition of constructing  
11 the new building, that Skoro dedicate an additional six feet of  
12 easement for a sidewalk, thereby expanding the current sidewalk  
13 area from six feet to 12 feet. Defendant's Concise Statement of  
14 Material Facts ¶ 10, citing Moede Affidavit, Exhibit 13; Skoro  
15 Affidavit ¶ 11.

16 According to Skoro's architect, Bob Schatz, Skoro could put in  
17 a 12-foot sidewalk at the 52<sup>nd</sup> and Cooper location and still be able  
18 to build the building he wants, with the same number of parking  
19 places and almost exactly the same square footage, although he  
20 would have to put the building in a slightly different location.  
21 Deposition of Bob Schatz, Moede Affidavit, Exhibit 16 (Schatz dep.)  
22 61:25-62:11.

23 Skoro states in an affidavit that his property has the only  
24 paved sidewalk on its side of SE 52<sup>nd</sup> for many blocks, with all  
25 other sidewalks being dirt paths, although the street is curbed and  
26 guttered. Skoro Affidavit ¶ 5. At the end of the sidewalk on  
27

1 Skoro's property, one steps into gravel or dirt. Id. Skoro states  
2 that across the street, there is only one residence with a paved  
3 sidewalk, and it is the only sidewalk for many blocks up and down  
4 SE 52<sup>nd</sup> Avenue on the east side. Id. at ¶ 6.

5 B. The property on SE 52<sup>nd</sup> and Woodstock

6 Skoro purchased this property in 1978. The property comprises  
7 an auto parts store with a large apartment upstairs and a  
8 restaurant. Skoro Affidavit ¶ 17. Skoro proposes to remove the  
9 existing buildings and construct a two-story building containing  
10 offices and shops. Id. Skoro's development of this property is  
11 still at the preliminary stage. Skoro's architect, Schatz, has  
12 drawn schematics of a 15,000 square foot building. Schatz dep.  
13 57:2-61:4. The property at 52<sup>nd</sup> and Woodstock has not been subject  
14 to any formal land use process, but the City's assistant engineer,  
15 Kurt Krueger, has notified Schatz that development of the property  
16 would be conditioned on dedicating an additional two feet on the  
17 52<sup>nd</sup> Avenue side. See Defendant's Concise Statement of Material  
18 Facts ¶ 20; Skoro Affidavit, ¶ 17. The 52<sup>nd</sup> Avenue side currently  
19 has a 10-foot sidewalk. Skoro Affidavit ¶ 17, Amended Affidavit of  
20 Kurt Krueger, ¶ 25. The City intends the additional two feet of  
21 property dedication to provide space for a six-foot wide  
22 "unobstructed pedestrian through zone (sidewalk), a planting strip,  
23 which provides a buffer for pedestrians from the roadway, and  
24 street trees." Amended Krueger Affidavit ¶ 25.

25 Schatz has testified that Skoro's dedication of an additional  
26 two feet on the 52<sup>nd</sup> Avenue side would not prevent Skoro from  
27

1 constructing the proposed building, with the same square footage  
2 and number of parking places. Schatz dep. 62:12-18.

### 3 **Standard**

4 In Del Monte Dunes at Monterey v. City of Monterey, 95 F.3d  
5 1422, 1428 (9<sup>th</sup> Cir. 1996), *aff'd*, 526 U.S. 687 (1999), the Court  
6 of Appeals held that an "inverse condemnation" claim, requiring a  
7 showing that the governmental action did not substantially advance  
8 a legitimate public purpose or denied the landowner economically  
9 viable use of the property, was a mixed question of law and fact,  
10 "which may be submitted to the jury if they are essentially  
11 factual, even if they implicate constitutional rights." 95 F.3d at  
12 1428,<sup>1</sup> citing Nollan v. California Coastal Commission, 483 U.S.

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13  
14 <sup>1</sup> In affirming Del Monte Dunes, the Supreme Court held that  
15 "the issue whether a landowner has been deprived of all  
16 economically viable use of his property is a predominantly  
17 factual question" for the jury, 526 U.S. at 720, but that the  
18 issue of whether a land-use decision "substantially advances  
19 legitimate public interests within the meaning of our regulatory  
20 takings doctrine" was "probably best understood as a mixed  
21 question of fact and law." *Id.* at 721. Del Monte Dunes was an  
22 inverse condemnation claim, with the court holding that the  
23 burden was on the property owner to show that the government's  
24 actions 1) did not substantially advance a legitimate purpose or  
25 2) denied it economically viable use of its property, citing  
26 Nollan, 483 U.S. at 834. The Supreme Court later held, in Lingle  
27 v. Chevron U.S.A., Inc., 544 U.S. 528 (2005), that the  
28 "substantially advances a public purpose" element was not a valid  
method of identifying compensable regulatory takings, because it  
was in the nature of a due process test, which had no proper  
place in the Supreme Court's takings jurisprudence. 544 U.S. at  
540. Accordingly, the Court overruled Agins v. City of Tiburon,  
447 U.S. 255 (1980), where the Court had declared that government  
regulation of private property "effects a taking if [such  
regulation] does not substantially advance legitimate state  
interests..." 447 U.S. at 260. The Court emphasized that, even  
though Agins had been cited in both Nollan and Dolan v. City of  
Tigard, 512 U.S. 374 (1994), the "substantially advances" test

1 825, 834 (1994). The parties agree that the controlling legal  
2 authority on the merits of this case is found in the  
3 "unconstitutional exactions" cases, Nollan and Dolan.

4 Governmental regulation categorically violates the Takings  
5 Clause if it results in the physical invasion of property. Garneau,  
6 147 F.3d at 807, citing Lucas v. South Carolina Coastal Council,  
7 505 U.S. 1003, 1016 (1992). Both Nollan and Dolan "began with the  
8 premise that, had the government simply appropriated the easement  
9 in question, this would have been a *per se* physical taking."  
10 Lingle, 544 U.S. at 547. The question was whether the government  
11 could, without paying the compensation that would otherwise be  
12 required upon effecting such a taking, demand the easement as a

13 \_\_\_\_\_  
14 played no part in Nollan and Dolan, because the Court did not  
15 actually apply the "substantially advances" test. Id. at 546. The  
16 rule established in Nollan and Dolan was "entirely distinct" from  
17 the "substantially advances" test because Nollan and Dolan  
18 involved dedications of property so onerous that, outside the  
19 exactions context, they would be deemed *per se* physical takings.  
20 Lingle, 544 U.S. at 547. The Court distinguished Nollan and Dolan  
21 on the ground that the two cases involved the issue of whether  
22 the exactions substantially advanced the same interests that  
23 land-use authorities asserted would allow them to deny the permit  
24 altogether, not whether the exaction would substantially advance  
25 some legitimate state interest. Id. Despite the differences in  
26 approach between Del Monte Dunes and Nollan and Dolan, I find no  
27 authority from the Court of Appeals or the Supreme Court  
indicating that the relevant inquiries here are something other  
than mixed questions of law and fact. Compare Garneau v. City of  
Seattle, 147 F.3d 802, 813 (1998) (O'Scannlain, C.J.,  
dissenting) ("Nollan nexus test and Dolan 'rough proportionality'  
test require 'a court' to compare the government's demanded  
exaction with the expected harm of the landlord's proposed  
development and 'a court' to 'calculate the total amount of the  
exaction to be levied against the landlord bringing the suit,'"  
thereby suggesting that both inquiries are questions of law for  
the court.) Garneau was decided a year before the Supreme Court  
decided Del Monte Dunes.

1 condition for granting a development permit the government was  
2 entitled to deny. Id. Resolution of the question required  
3 consideration of whether the exactions substantially advanced the  
4 same interests that land-use authorities asserted would allow them  
5 to deny the permit altogether. Id.

6 In Nollan, the government conditioned a permit to build a  
7 larger residence on beachfront property on the dedication of an  
8 easement allowing the public to traverse a strip of property  
9 between the owner's seawall and the mean high-tide line. The Court  
10 struck down the condition on the ground that there was no rational  
11 nexus between the condition and the end advanced as its  
12 justification:

13 It is quite impossible to understand how a requirement  
14 that people already on the public beaches be able to walk  
15 across the Nollans' property reduces any obstacles to  
16 viewing the beach created by the new house. It is also  
17 impossible to understand how it lowers any "psychological  
18 barrier" to using the public beaches, or how it helps to  
19 remedy any additional congestion on them caused by  
20 construction of the Nollans' new house. We therefore find  
21 that the Commission's imposition of the permit condition  
22 cannot be treated as an exercise of its land-use power  
23 for any of these purposes.

24 483 U.S. at 838-39. As the Court said in the later Dolan case,

25 [T]he Coastal Commission's regulatory authority was set  
26 completely adrift from its constitutional moorings when  
27 it claimed that a nexus existed between visual access to  
28 the ocean and a permit condition requiring lateral public  
access along the Nollans' beachfront lot. How enhancing  
the public's ability to "traverse to and along the  
shorefront" served the same governmental purpose of  
"visual access to the ocean" from the roadway was beyond  
our ability to countenance.

Dolan, 512 U.S. at 387 (internal citation omitted).

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1 In Dolan, the Court refined Nollan, holding that an  
2 adjudicative exaction requiring dedication of private property must  
3 also be roughly proportional, both in nature and extent, to the  
4 impact of the proposed development. Dolan, 512 U.S. at 391; Lingle,  
5 544 U.S. at 547. Although, in Dolan, the government passed the  
6 essential nexus test, the Court held that the governmental body  
7 must also establish the constitutionality of its conditions by  
8 making an "individualized determination" that the required  
9 dedication is related both in nature and extent to the impact of  
10 the proposed development. Dolan, 512 U.S. at 391. The Court held  
11 that the city had not established this second, "rough  
12 proportionality" requirement.

13 In Dolan, the city conditioned a permit to expand a store and  
14 parking lot on dedication of part of the property as a greenway  
15 that included a bicycle/pedestrian walkway. The property owner  
16 argued that the city had identified "no special benefits" conferred  
17 on her, or any "special quantifiable burdens" created by her new  
18 store, that would justify dedications required from her which were  
19 not required from the public at large. Id. at 386.

20 The Court agreed, saying,

21 [W]e have no doubt that the city was correct in finding  
22 that the larger retail sales facility proposed by  
23 petitioner will increase traffic on the streets of the  
24 Central Business District. The city estimates that the  
25 proposed development would generate roughly 435  
26 additional trips per day. Dedications for streets,  
27 sidewalks, and other public ways are generally reasonable  
exactions to avoid excessive congestion from a proposed  
property use. But on the record before us, the city has  
not met its burden of demonstrating that the additional  
number of vehicle and bicycle trips generated by  
petitioner's development reasonably relate to the city's



1 requirement for a dedication of the pedestrian/bicycle  
2 pathway easement.

3 \* \* \*

4 No precise mathematical calculation is required, but the  
5 city must make some effort to quantify its findings in  
6 support of the dedication for the pedestrian/bicycle  
7 pathway beyond the conclusory statement that it could  
8 offset some of the traffic demand generated.

9 512 U.S. at 395-96. The court emphasized that if there had been  
10 findings that the bicycle pathway system *would* or *was likely* to  
11 offset some of the traffic demand, the pathway might pass  
12 constitutional muster; but on the facts of Dolan, the finding was  
13 merely that the bicycle pathway system *could* offset some of the  
14 traffic demand created by petitioner's larger retail facility. Id.

#### 15 Discussion

16 Skoro asks that the court grant him partial summary judgment  
17 "on the issue of whether there has been a taking in this matter."  
18 Plaintiff's Memorandum, p. 1. Skoro asserts that the "remaining  
19 issue concerning the amount of compensation" should proceed to  
20 trial. Id. at p. 1-2.

21 The City asserts that there is no genuine issue of material  
22 fact and that because it has demonstrated both the essential nexus  
23 and the rough proportionality requirements, the exaction is  
24 constitutional.

25 As the court noted in Garneau, regulatory exactions cases  
26 governed by Nollan and Dolan involve a three-part inquiry. The  
27 first question is whether a government imposition of the exaction  
28 would constitute a taking. See, e.g., Lingle, 544 U.S. at 546 ("In  
[Nollan and Dolan], the Court began with the premise that, had the

1 government simply appropriated the easement in question, this would  
2 have been a *per se* physical taking.”[citations omitted]). In Nollan  
3 and Dolan, the Supreme Court

4 had no trouble ... finding that government imposition of  
5 the exaction would amount to a taking,” because in both  
6 cases the government demanded permanent physical  
7 occupation of some portion of the applicant’s land.  
8 Courts have generally found that where government action  
9 leads to the physical invasion of private property, it  
10 constitutes a *per se* taking. ... By contrast, in non-  
11 categorical takings cases, courts must undertake complex  
12 factual assessments of the purposes and economic effects  
13 of government actions. Because of the difference in the  
14 Court’s approach, much turns on the classification of the  
15 government’s action.

16 Garneau, 147 F.3d at 807-08. This case, like Nollan and Dolan,  
17 involves a demand by the City that it be granted permanent physical  
18 occupation of some portion of Skoro’s land; thus, the first Nollan-  
19 Dolan inquiry must be answered affirmatively. Garneau, 147 F.3d at  
20 809, citing Loretto v. Teleprompter Manhattan CATV Corp., 458 U.S.  
21 419, 433 (1982); Levald v. City of Palm Desert, 998 F.2d 680, 684  
22 (9<sup>th</sup> Cir. 1993).

23 The court must then consider the second and third inquiries,  
24 which “seek to determine whether the government may shield itself  
25 from a takings claim through the use of its police powers.”  
26 Garneau, 147 F.3d at 810. In this case, the City has made an  
27 “adjudicative decision to condition [an] application for a building  
28 permit on an individual parcel;” consequently, the burden is on the  
government to establish both an “essential nexus”<sup>2</sup> between the

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25 <sup>2</sup> As explained in the preceding footnote, in Lingle, the  
26 Court characterized “essential nexus” as a requirement that the  
27 governmental entity prove the exaction substantially advanced the  
28 same interests that land-use authorities asserted would allow

1 exaction and the burdens imposed by the development, and "rough  
2 proportionality" between the condition imposed and the social harm  
3 caused by the proposed development. Dolan, 512 U.S. at 391 n. 8.

4 A. The Record on Summary Judgment

5 The City has proffered the affidavit of Kurt Krueger,  
6 containing the supporting analysis for the City's sidewalk  
7 dedication requirements for SE 52<sup>nd</sup> and Cooper and SE 52<sup>nd</sup> and  
8 Woodstock. Krueger's analysis is offered as evidence that the  
9 sidewalk dedications in this case--a six-foot strip at 52<sup>nd</sup> and  
10 Cooper and a two-foot strip at 52<sup>nd</sup> and Woodstock--satisfy the  
11 requirements of a "rational nexus" and "rough proportionality"  
12 between the exaction and the impact of the proposed development.  
13 See Dolan, 512 U.S. at 391; Lingle, 544 U.S. at 546-47.

14 Skoro has proffered the affidavit of Bruce Schafer, a traffic  
15 engineer, to counter the Krueger affidavit.

16 1. Krueger Affidavit

17 Krueger is employed by the City's Bureau of Transportation  
18 Engineering and Development as a Development Review Manager, and  
19 evaluated land use issues involving Skoro's two properties.

20 With respect to the SE 52<sup>nd</sup> and Cooper site, Krueger opines  
21 that although Skoro's building permit application for 7,045 square  
22 feet of retail use is the "highest and best use" for the site's CN2  
23 zoning, the Institute of Transportation Engineers (ITE) Trip  
24 Generation Manual predicts that Skoro's proposed development will  
25 generate 260 new trips on the site's transportation system. Amended

26 \_\_\_\_\_  
27 them to deny the permit altogether.

1 Affidavit of Kurt Krueger, ¶ 10. Krueger states that the "addition  
2 of the site trips" to SE 52<sup>nd</sup> Avenue will "directly conflict" with  
3 pedestrians, bicyclists and vehicles that enter SE 52<sup>nd</sup> Avenue  
4 through the corridor or that are on SE 52<sup>nd</sup> Avenue at this location.  
5 Id. at ¶ 9.

6 Krueger states that the additional six feet of property  
7 dedication sought by the City from Skoro "will provide space for a  
8 6-foot wide unobstructed pedestrian through zone (sidewalk), a  
9 planting strip, which provides a buffer for pedestrians from the  
10 roadway, and street trees." Id. at ¶ 14. The sidewalk improvement  
11 envisioned by the City on Skoro's property includes removal of the  
12 six-foot wide curb-tight sidewalk, its relocation and re-  
13 construction as a new six-foot-wide sidewalk, and installation of  
14 a four and a half foot wide furnishings zone with street trees. Id.  
15 at ¶ 16. These improvements are consistent with the "Portland  
16 Pedestrian Design Guide" (Pedestrian Guide), an element of the  
17 Pedestrian Master Plan for the City, developed by the City in June  
18 1998. Krueger Affidavit, Exhibit 12. The purpose of the Pedestrian  
19 Guide is

20 to integrate the wide range of design criteria and  
21 practices into a coherent set of new standards and  
22 guidelines that, over time, will promote an environment  
conducive to walking.

23 Id. at p. 2.

24 According to Krueger, the dedication of an additional six feet  
25 at the SE 52<sup>nd</sup> and Cooper site for sidewalk and sidewalk  
26 improvements along SE 52<sup>nd</sup> will provide the following benefits:

- 1 1. Increased pedestrian/bicycle and vehicle access to the
- 2 property.
- 3 2. Direct access for emergency vehicles, thereby reducing
- 4 emergency response times.
- 5 3. Provision of an area for efficiently locating utilities
- 6 in the public right-of-way.
- 7 4. Provision of adequate area to reduce congestion from
- 8 future pedestrian traffic.
- 9 5. Enhancement of the value of the property with increased
- 10 sidewalk that "allows for outdoor seating, advertising,
- 11 street trees, etc. to be located along the building in
- 12 the right-of-way."

13 Id. at ¶ 20.

14 With respect to the site at SE 52<sup>nd</sup> and Woodstock, Krueger  
15 states that Skoro's proposed development is the highest and best  
16 use for the site zoning. Krueger ¶ 21. The ITE Trip Generation  
17 Manual predicts that Skoro's proposed development would add 69 new  
18 site trips to the transportation system. Id. The existing sidewalk  
19 of the SE 52<sup>nd</sup> and Woodstock site is 10 feet wide. Krueger states  
20 that the additional two feet of property dedication sought by the  
21 City from Skoro "will provide space for a 6-foot wide unobstructed  
22 pedestrian through zone (sidewalk), a planting strip, which  
23 provides a buffer for pedestrians from the roadway, and street  
24 trees." Id. at ¶ 25. Krueger cited the same benefits from the  
25 additional two feet of property dedication at SE 52<sup>nd</sup> and Woodstock  
26 that would accrue from the additional six feet of sidewalk

1 dedication at SE 52<sup>nd</sup> and Cooper. Id. at ¶ 30.

2 Krueger has provided calculations described as a  
3 "proportionality analysis," in which he calculates the "percentage  
4 of impacts" from the proposed development; the "percentage of  
5 exaction area" based on the total site area; the percentage of the  
6 exaction area to the total corridor area; and the site improvement  
7 cost as a percentage of a total corridor improvement cost. His  
8 conclusion is that the dedication and construction of sidewalk  
9 improvements is "roughly proportional" to the expected impacts to  
10 the pedestrian corridor.

11 2. Schaefer Affidavit

12 Schaefer is a licensed traffic engineer, now working as a  
13 consulting engineer. Schafer states that he has made site visits to  
14 both locations involved in this case. Based on these preliminary  
15 views, he has "serious questions as to the basis and the magnitude  
16 of the sidewalk improvements demanded by the City of Portland."  
17 Affidavit of Bruce Schafer ¶ 3.

18 Schafer says the development proposed by Skoro of the SE 52<sup>nd</sup>  
19 and Cooper property "squarely meets" the Brentwood-Darlington  
20 Neighborhood Plan, see Affidavit of Scott Moede, Exhibit 17, while  
21 there is no neighborhood plan that covers the SE 52<sup>nd</sup> and Woodstock  
22 property. Id. at ¶¶ 5, 10.

23 Schafer states that 12-foot sidewalks are not required, or  
24 even recommended, by the Neighborhood Association, id. at ¶ 6, and  
25 that in his opinion, Skoro's proposed development of his properties  
26 satisfies the Neighborhood Association's stated goals of

1 maintaining and improving the predominantly residential character  
2 of the neighborhood; attracting new businesses in the commercial  
3 zones; and revitalizing the 52<sup>nd</sup> Avenue commercial areas through  
4 rehabilitation and upgrading. Id.

5 Schafer says he has observed that "only a few" of the  
6 properties adjacent to the SE 52<sup>nd</sup> and Cooper property have any  
7 sidewalks at all. Id. at ¶ 7.

8 In Schafer's opinion, the existing six foot sidewalk at the SE  
9 52<sup>nd</sup> and Cooper property is "sufficient to handle present and long-  
10 term future pedestrian traffic," and "[t]here is no basis or  
11 purpose for any increased width to Skoro's sidewalk." Id. at ¶ 8.

12 Schaefer also notes an "inconsistent application" of the  
13 Pedestrian Guide by the City just north of Skoro's property, across  
14 Cooper Street on the west side of 52<sup>nd</sup>. At that location, there is  
15 a sidewalk with a utility pole that has a surface width of two feet  
16 nine inches, due to the pole's presence. According to Schaefer, the  
17 sidewalk "does not comply with ADA minimum requirements of 36  
18 inches travel surface." Id. at ¶ 9.

19 Schafer says that in reviewing Krueger's affidavit,

20 I note that he suggests the corridor area cross-section  
21 shows a 12 foot wide sidewalk on each side of the street.  
22 I find this is not apparent anyplace near the SE 52<sup>nd</sup> and  
Cooper property...

Id. at ¶ 10.

23 Schafer states that based upon the National Highway Capacity  
24 Manual, Special Report, Transportation Research Board 209, of the  
25 National Research Council, which is referenced in the Pedestrian  
26 Guide, "the anticipated residential volume and density should be a

1 "Level A" or a "Level B" at SE 52<sup>nd</sup> and Cooper, and a "Level B" or  
2 a "Level C" at SE 52<sup>nd</sup> and Woodstock, which "means that via the  
3 national standard, a six foot sidewalk at SE 52<sup>nd</sup> and Cooper is  
4 sufficient to carry existing and future pedestrian traffic volume."  
5 Id. at ¶ 14. Schafer says this "also means ... that a ten foot wide  
6 sidewalk [i.e., the ten foot wide sidewalk that now exists] at SE  
7 52<sup>nd</sup> and Woodstock is sufficient to carry existing and future  
8 pedestrian traffic volume." Id. at ¶ 14. Schafer opines that there  
9 is no "reason or necessity for a requirement to increase the  
10 sidewalk size on the SE 52<sup>nd</sup> Avenue side of Mr. Skoro's property  
11 from 10 foot to 12 foot [sic]." Id. at ¶ 12.

12 3. Jeffrey Affidavit

13 In its reply materials, the City has proffered the affidavit  
14 of Jeanne-Marie Jeffrey, a traffic engineer for the City. She takes  
15 issue with Schafer's statement that the National Highway Capacity  
16 Manual suggests that no more than a six foot sidewalk is necessary  
17 at the SE 52<sup>nd</sup> and Cooper location, because

18 Mr. Schafer's Affidavit ignores the fact that the City of  
19 Portland's Pedestrian Design Guide also suggests a 6-  
20 foot-wide "through pedestrian zone" with an additional  
21 six feet, accounting for the curb zone, furnishing zone  
22 and frontage zone. ... Mr. Schafer's Affidavit makes no  
23 provision for curb zone, furnishing zone and frontage  
24 zone for the sidewalk corridor proposed by plaintiff. Mr.  
25 Schafer did not acknowledge appropriate provisions for  
common street furniture and utilities including  
streetlights, power poles, street trees, fire hydrants,  
mailboxes, newspaper racks, and street signs.  
Specifically, in retail environments, such as that  
proposed by the plaintiff, sidewalk cafes and other  
advertising elements would potentially compete for this  
space as well.

26 Jeffrey Affidavit ¶ 5.



1     B.     Essential nexus

2           The City argues that proof of an essential nexus is contained  
3 in 1) the Pedestrian Guide, recommending 12-foot wide pedestrian  
4 corridors for walkways adjacent to Neighborhood Collector Streets,  
5 as SE 52<sup>nd</sup> is; 2) the Brentwood-Darlington Neighborhood Plan,  
6 adopted by the City Council in 1992, which recognizes SE 52<sup>nd</sup> Avenue  
7 as one of three area streets with commercial areas and contains  
8 eight policies intended to strengthen, expand and develop those  
9 commercial areas; and 3) a March 14, 2006 letter from Krueger to  
10 Skoro's attorney, Krueger Affidavit Exhibit 5, stating that the  
11 proposed development at SE 52<sup>nd</sup> and Cooper increases the building  
12 footage by approximately 2,239 square feet, with a projected  
13 increase in vehicle trips of approximately 25 vehicles per day.

14           I conclude that the record reveals genuine issues of material  
15 fact on the issue of whether the six-foot sidewalk dedication at SE  
16 52<sup>nd</sup> and Cooper has an essential nexus to the impact of the proposed  
17 development. A trial on the taking and, if one is found, the  
18 damages issue, remain for the SE 52<sup>nd</sup> and Cooper property.

19           With respect to the two-foot sidewalk dedication at SE 52<sup>nd</sup> and  
20 Woodstock, I conclude that no reasonable jury could find a  
21 reasonable nexus between the exaction and the impact of the  
22 proposed development, so that Skoro is entitled to summary judgment  
23 on the taking issue. A trial on damages only for the SE 52<sup>nd</sup> and  
24 Woodstock property remains.

25           Krueger states that the impact of the proposed developments by  
26 Skoro is the addition of site trips to SE 52<sup>nd</sup>, adversely affecting  
27

1 pedestrians, bicyclists and vehicles using SE 52<sup>nd</sup>. But as Krueger  
2 explains in his affidavit, the City's requirement that Skoro  
3 dedicate an additional six feet of his property at SE 52<sup>nd</sup> and  
4 Cooper will force the re-location of the sidewalk, without changing  
5 its six-foot width; the additional six feet required by the City  
6 is, according to Krueger, to be used for a furnishings zone (a  
7 planting strip and street trees) and a frontage zone with a width  
8 of one foot six inches. See Krueger Affidavit, Exhibit 12, pp. 15-  
9 17 and 22. On the record before the court, there are genuine  
10 issues of material fact on whether the exaction at issue here,  
11 requiring Skoro to move the sidewalk from its present location  
12 without increasing its width, and dedicating an additional six feet  
13 to a furnishings zone four feet six inches wide (for a planting  
14 strip and street trees) and a frontage zone with a width of one  
15 foot six inches, substantially advances the same interests that  
16 would allow the City to deny the permit altogether, i.e., the  
17 impact of increased site trips on pedestrians, bicyclists, and  
18 vehicles. Nor can the court determine whether the exaction would  
19 affect emergency vehicle access, utility location, or increased  
20 sidewalk area for outdoor seating or advertising. Because of these  
21 fact issues, I conclude that neither Skoro, nor the City is  
22 entitled to summary judgment in its favor with respect to any issue  
23 for the property at SE 52<sup>nd</sup> and Cooper. See, e.g., State of  
24 California v. Campbell, 319 F.3d 1161, 1166 (9<sup>th</sup> Cir. 2003) (genuine  
25 issue of material fact arises if evidence is such that a reasonable  
26 jury could return a verdict for the nonmoving party).

1 As for the property at SE 52<sup>nd</sup> and Woodstock, no reasonable  
2 jury could find that the exaction required of Skoro by the City has  
3 an essential nexus with the impact of Skoro's proposed development.  
4 The City's permit condition is that Skoro dedicate an additional  
5 two feet of the property so that the existing 10-foot-wide sidewalk  
6 can be replaced by a a six-foot-wide sidewalk relocated so as to  
7 provide a furnishings zone four feet six inches wide and a frontage  
8 zone one foot six inches wide. The City attempts to justify this  
9 exaction on the ground that Skoro's proposed development will  
10 increase the number of site visits, creating an impact on  
11 pedestrian, bicycle and vehicle traffic. *Reducing* the width of the  
12 sidewalk from 10 feet to six feet, thereby subtracting four feet of  
13 existing sidewalk, will in no way alleviate the pressure of  
14 increased site visits. Nor does adding four feet six inches for a  
15 planting strip and street trees, at the expense of four feet of  
16 existing sidewalk, have any reasonable nexus with the benefits  
17 enumerated by Krueger in his affidavit: increased pedestrian,  
18 bicycle and vehicle access; greater access for emergency vehicles;  
19 additional space for utilities, or providing more sidewalk for  
20 outdoor seating and advertising. I conclude that Skoro is entitled  
21 to summary judgment on the takings issue with respect to the SE 52<sup>nd</sup>  
22 and Woodstock property.

23 C. Rough proportionality

24 My determination that fact issues preclude a determination  
25 that either side has prevailed on the "essential nexus" part of the  
26 Nollan-Dolan test for the SE 52<sup>nd</sup> and Cooper property, and that the

1 City has failed as a matter of law to demonstrate an "essential  
2 nexus" for the SE 52<sup>nd</sup> and Woodstock property, make it unnecessary  
3 for me to reach the issue of "rough proportionality" for either  
4 property on these cross motions for summary judgment.

5 **Conclusion**

6 The City's motion for summary judgment (doc. # 34) is DENIED.  
7 Skoro's motion for summary judgment (doc. # 30) is GRANTED with  
8 respect to the SE 52<sup>nd</sup> and Woodstock property and DENIED with  
9 respect to the SE 52<sup>nd</sup> and Cooper property.

10 IT IS SO ORDERED.

11  
12 Dated this 21<sup>st</sup> day of February, 2008.

13  
14  
15 /s/ Dennis James Hubel

16 Dennis James Hubel  
17 United States Magistrate Judge  
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